

# Investing for the Future

SIAEC AGM

22 July 2016

# MRO Landscape

## 1. Technological Advancements in Aircraft and Engines



*Fewer tasks and longer check intervals*

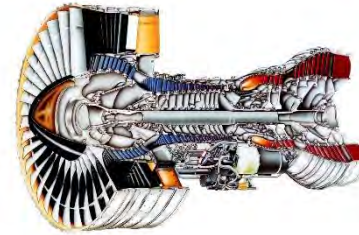


*Improved reliability of engines*

## 2. Phasing Out of Old Aircraft and Engines



*Boeing 747*



*Pratt & Whitney  
PW4000 Engine*

## 3. Increased Hangar Capacity in the Region



## 4. OEM Competition



**AIRBUS**



*Aircraft*



*Engine*



**Honeywell®**

**MOOG**

*Component*

# Strategic Partnerships

## Fleet Management



Fleet Management Services for  
Boeing 737, 747, 777 & 787

Incorporated on 5 October 2015

## MRO Services



Centre of Excellence  
for A380 & A350

Signed on 17 February 2016

## On-Wing Support



### Rolls-Royce



Appointed On-Wing  
Services Provider for Trent  
Family of Engines

Signed on 16 February 2016

## On Site Support



Appointed On Site Support  
Provider for CFM LEAP-1A  
and -1B Engines

Signed on 7 April 2016

# Strategic Partnerships

## Component Support

**MOOG**



Centre of Excellence for  
Moog's Products on  
New-Generation Aircraft

**Signed on 17 February 2016**

## Innovation & Technology



Investment of up to  
\$50M on Innovation &  
Technology Initiatives

**Announced on 15 February 2016**

# Investing for the Future

## Fleet Management



## MRO Services



## On-Wing Support



## On Site Support



## Component Support



## Innovation & Technology



Strategic Partnerships

Technology

Innovation

Facilities

Skills

2015

2016

2017

2018

2019

2020

Thank You