

MRO Industry Challenges & Trends

SIAEC AGM

24 July 2015

MRO Landscape

1. Technological Advancements in Aircraft and Engines



Fewer tasks and longer check intervals

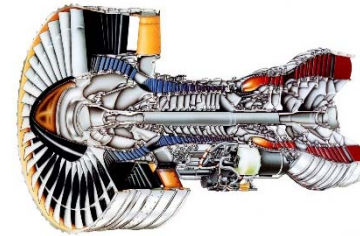


Improved reliability of engines

2. Phasing Out of Old Aircraft and Engines



Boeing 747



*Pratt & Whitney
PW4000 Engine*

3. Increased Hangar Capacity in the Region



4. OEM Competition



Aircraft

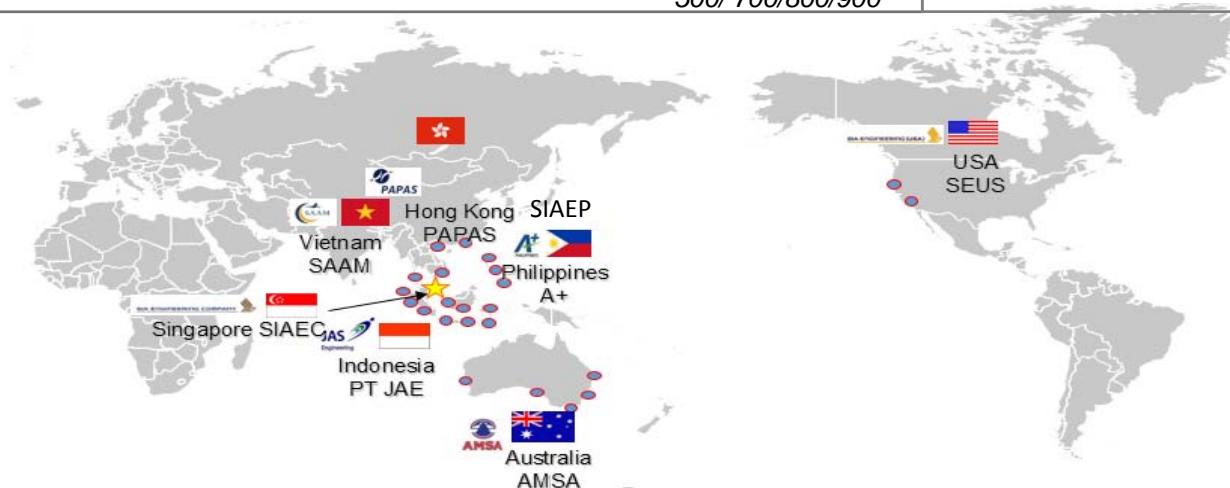
Engine

Component

Positioning For the Future

Investments in New Capabilities

	Current	New
Aircraft Coverage		
Engine Coverage	 <p>PW4000 GE90 V2500 RR Trent 500/700/800/900</p>	 <p>RR Trent 1000 RR Trent XWB</p>



Positioning For the Future

Strategic Partnerships with OEMs



Fleet Management JV



B777-300ER Landing Gear Overhaul



Maintenance Training



Trent 900 On Wing Engine Services



A380 Nacelle Repair Centre



B787 Nacelle Repair Centre

